

**THE LAKSHMI MILLS COMPANY LIMITED**  
Registered Office: 686, Avanashi Road, Coimbatore - 641037

Unaudited Financial Results for the Quarter / Half year ended 30-09-2015							
PART I						(Rs.in lakhs)	
Sl.	Particulars	Quarter ended			Half Year ended		Year ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited)			(Unaudited)		(Audited)
1	<b>Income</b>						
	a) Net Sales / Income from Operations (Net of Excise Duty)	4482.59	5276.72	5894.42	9759.31	11475.34	21835.66
	b) Other Operating Income	48.60	24.57	59.53	73.17	135.24	294.35
	Total Income from operations (Net)	4531.19	5301.29	5953.95	9832.48	11610.58	22130.01
2	<b>Expenses</b>						
	a. Cost of Material Consumed	2349.21	2497.41	2937.19	4846.62	5657.80	10416.47
	b. Purchase of Stock-in-trade	240.47	515.53	834.30	756.00	1045.92	1117.41
	c. Changes in inventories of finished goods, work-in-progress and stock in trade	(607.91)	(414.63)	(405.07)	(1022.54)	(88.33)	378.91
	d. Employee benefits expense	792.68	780.01	772.23	1572.69	1471.99	3084.52
	e. Depreciation & Amortisation expenses	177.93	172.04	179.56	349.97	349.89	713.92
	f. Power & Fuel	841.72	841.23	787.63	1682.95	1527.36	3158.81
	g. Other Expenses	537.36	548.31	626.29	1085.67	1183.96	2309.18
	Total Expenses	4331.46	4939.90	5732.13	9271.36	11148.59	21179.22
3	Profit / (Loss) from Operations before other income, finance costs and exceptional items	<b>199.73</b>	<b>361.39</b>	<b>221.82</b>	<b>561.12</b>	<b>461.99</b>	<b>950.79</b>
4	Other Income	266.99	76.96	278.86	343.95	352.66	625.23
5	Profit / (Loss) from ordinary activities before finance costs and exceptional Items	<b>466.72</b>	<b>438.35</b>	<b>500.68</b>	<b>905.07</b>	<b>814.65</b>	<b>1576.02</b>
6	Finance Costs	268.54	260.85	263.96	529.39	507.62	1008.31
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional Items	<b>198.18</b>	<b>177.50</b>	<b>236.72</b>	<b>375.68</b>	<b>307.03</b>	<b>567.71</b>
8	Exceptional Items (Net)	0.00	(5.85)	(10.75)	(5.85)	(10.75)	(284.81)
9	Profit/(Loss) from Ordinary Activities before tax	<b>198.18</b>	<b>171.65</b>	<b>225.97</b>	<b>369.83</b>	<b>296.28</b>	<b>282.90</b>
10	Tax Expense	30.00	20.00	10.00	50.00	20.00	(146.18)
11	Net Profit/(Loss) from Ordinary Activities after tax	<b>168.18</b>	<b>151.65</b>	<b>215.97</b>	<b>319.83</b>	<b>276.28</b>	<b>429.08</b>
12	Extraordinary items (Net of Tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period	<b>168.18</b>	<b>151.65</b>	<b>215.97</b>	<b>319.83</b>	<b>276.28</b>	<b>429.08</b>
14	Paid-up Equity Share Capital (Face Value Rs. 100/- each)	695.55	695.55	695.55	695.55	695.55	695.55
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	2838.65
16	Earnings Per Share (before extra- ordinary items)(of Rs. 100 each)						
	(a) Basic	24.18	21.80	31.05	45.98	39.72	61.69
	(b) Diluted	24.18	21.80	31.05	45.98	39.72	61.69
17	Earnings Per Share (after extra- ordinary items)(of Rs. 100 each)						
	(a) Basic	24.18	21.80	31.05	45.98	39.72	61.69
	(b) Diluted	24.18	21.80	31.05	45.98	39.72	61.69

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PART - II							
Sl. No	Particulars	Quarter ended			Half Year ended		Year ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited)			(Unaudited)		(Audited)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	<b>Public Share Holding</b>						
	- Number of Shares	283359	283844	293626	283359	293626	290286
	- Percentage of Shareholding	40.74%	40.81%	42.21%	40.74%	42.21%	41.73%
<b>2</b>	<b>Promoters and Promoter Group Shareholding</b>						
	a) Pledged / Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL

<b>b) Non - Encumbered</b>						
- Number of Shares	412191	411706	401924	412191	401924	405264
- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of Shares (as a % of total share capital of the Company)	59.26%	59.19%	57.79%	59.26%	57.79%	58.27%

<b>PARTICULARS</b>		<b>3 months ended 30.09.2015</b>
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
1	Pending at the beginning of the quarter	NIL
2	Received during the quarter	NIL
3	Disposed of during the quarter	NIL
4	Remaining unresolved at the end of the quarter	NIL

**Notes:**

- 1 The above results were reviewed by the Audit Committee and approved by the Board of directors at their meeting held on 6th November 2015. The Statutory Auditors have carried out a limited review of the above financial results.
- 2 Exceptional item for the quarter / half year ended 30th September 2015 represents payments under Voluntary Retirement Scheme opted by employees.
- 3 The operations of Company are under single broad segment "Textile Intermediary Products" which constitute one single primary segment.
- 4 Figures for the previous year / quarters have been regrouped / rearranged wherever necessary.

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Statement of assets and liabilities

(Rs. in Lakhs)

Sl. No	Particulars	Half year ended	Year ended
		30.9.2015	31.3.2015
		(Unaudited)	(Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
	<b>1. Shareholders funds</b>		
	a. Share Capital	695.55	695.55
	b. Reserves and Surplus	13,107.19	12,787.36
	<b>Sub-Total - Shareholders funds</b>	<b>13,802.74</b>	<b>13,482.91</b>
	<b>2. Non-Current Liabilities</b>		
	a. Long Term borrowings	1,445.98	1,528.83
	b. Other Long Term liabilities	115.48	124.18
	c. Long Term provisions	405.28	386.93
	<b>Sub-Total - Non-Current Liabilities</b>	<b>1,966.74</b>	<b>2,039.94</b>
	<b>3. Current Liabilities</b>		
	a. Short Term borrowings	3,555.25	3,697.20
	b. Trade payables	2,081.94	1,772.09
	c. Other current liabilities	1,907.68	2,103.90
	d. Short Term provisions	26.49	172.68
	<b>Sub-Total - Current Liabilities</b>	<b>7,571.36</b>	<b>7,745.87</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>23,340.84</b>	<b>23,268.72</b>
<b>B</b>	<b>ASSETS</b>		
	<b>1. Non-Current Assets</b>		
	a. Fixed Assets	4,141.69	4,350.36
	b. Non-Current investments	170.89	172.74
	c. Deferred Tax Assets (Net)	2,204.83	2,254.84
	d. Long Term Loans and Advances	671.52	825.51
	<b>Sub-Total- Non Current Assets</b>	<b>7,188.93</b>	<b>7,603.45</b>
	<b>2. Current Assets</b>		
	a. Stock in Trade of Land	10,607.93	10,607.93
	b. Inventories	3,302.42	2,368.81
	c. Trade receivables	1,857.04	2,001.42
	d. Cash and Cash equivalents	161.64	353.71
	e. Short Term Loans and Advances	33.12	39.03
	f. Other Current assets	189.76	294.37
	<b>Sub-Total- Current Assets</b>	<b>16,151.91</b>	<b>15,665.27</b>
	<b>TOTAL - ASSETS</b>	<b>23,340.84</b>	<b>23,268.72</b>

For THE LAKSHMI MILLS COMPANY LIMITED

Coimbatore  
6th November 2015

S. PATHY  
CHAIRMAN AND MANAGING DIRECTOR