

THE LAKSHMI MILLS COMPANY LIMITED

CIN: L17111TZ1910PLC000093

Regd. Office : 686, Avanashi Road, Pappanaickenpalayam, Coimbatore - 641 037

E-mail: contact@lakshmill.com Website: www.Lakshmill.com

Statement of Unaudited Financial Results for the Quarter and Nine months ended 31st December 2025

S.No.	Particulars	Quarter Ended			Nine Months Ended		Rs. in lakhs
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	Year ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	Revenue from operations	6,189.57	5,862.73	5,543.52	17,559.33	19,261.77	26,316.27
	Other income	32.84	187.33	59.46	257.76	551.60	637.23
	Total Income	6,222.41	6,050.06	5,602.98	17,817.09	19,813.37	26,953.50
2	Expenditure						
	Cost of materials consumed	2,559.55	2,484.68	2,568.64	7,788.45	8,683.11	11,769.04
	Purchase of stock-in-trade	363.54	277.14	747.43	1,058.81	1,900.77	2,433.83
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(103.34)	(177.35)	(335.94)	(934.64)	(2.22)	225.23
	Employee benefits expense	1,097.68	1,069.87	966.28	3,212.26	3,031.02	4,043.56
	Finance costs	238.02	244.40	391.31	804.92	1,174.19	1,540.23
	Depreciation and amortisation expenses	345.89	342.09	444.31	1,020.42	1,299.36	1,753.05
	Power & Fuel	804.07	816.89	846.63	2,450.13	2,626.61	3,550.85
	Other expenses	637.08	691.41	561.7	1,936.21	1,741.79	2,378.17
	Total Expenses	5,942.48	5,749.13	6,190.36	17,336.56	20,454.63	27,693.95
3	Profit/(Loss) from ordinary activities before exceptional items (1-2)	279.93	300.93	(587.38)	480.52	(641.26)	(740.45)
4	Exceptional items	(22.68)	-	-	(22.68)	21.54	21.54
5	Profit/(Loss) from ordinary activities before tax (3+4)	257.25	300.93	(587.38)	457.84	(619.72)	(718.91)
6	Tax expense						
	Current Tax	(5.99)	52.64	-	165.41	-	-
	Deferred Tax	59.59	(4.16)	(181.67)	2,039.32	(199.39)	(232.61)
	Prior year taxes	-	-	(18.77)	-	(18.77)	(18.77)
	Total Tax Expenses	53.60	48.48	(200.44)	2,204.73	(218.16)	(251.38)
7	Profit / (Loss) for the period after tax (5-6)	203.65	252.45	(386.94)	(1,746.89)	(401.56)	(467.53)
8	Other comprehensive income, net of income tax						
	Items that will not be reclassified to Profit or (loss)	2,630.18	(11,457.01)	(4,225.32)	(4,660.82)	13,042.74	4,430.88
	Income tax relating to Items that will not be reclassified to Profit or (loss)	(274.45)	1,669.51	617.11	1,306.44	(3,279.56)	(2,035.55)
	Items that will be reclassified to Profit or (loss)	-	-	-	-	-	-
	Income tax relating to Items that will be reclassified to Profit or (loss)	-	-	-	-	-	-
	Total other comprehensive income, net of income tax	2,355.73	(9,787.50)	(3,608.21)	(3,354.38)	9,763.18	2,395.33
9	Total comprehensive income for the period (7+8)	2,559.38	(9,535.05)	(3,995.15)	(5,101.27)	9,361.62	1,927.80
10	Paid up equity share capital (face value Rs. 100/- each)	695.55	695.55	695.55	695.55	695.55	695.55
11	Other Equity as shown in the Audited Balance Sheet	-	-	-	-	-	88,102.64
12	Earnings per share (of Rs 100/- each) (not annualised for the quarters)						
	(a) Basic	29.28	36.30	(55.63)	(251.15)	(57.73)	(67.22)
	(b) Diluted	29.28	36.30	(55.63)	(251.15)	(57.73)	(67.22)

Segment Reporting

Primary Segment - Business segment						
Particulars	Quarter Ended			Nine Months Ended		Year ended
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue						
Net Sales/Income						
Textiles	5,526.59	5,239.96	4,956.27	15,675.56	17,671.24	24,174.81
Rental services	676.77	648.85	613.20	1,945.48	1,681.79	2,303.47
Unallocated revenue	19.05	161.25	33.51	196.05	460.34	475.22
Net Sales/Income	6,222.41	6,050.06	5,602.98	17,817.09	19,813.37	26,953.50
Segment Results						
Profit / (Loss) before interest and tax						
Textiles	38.70	(64.27)	(602.87)	(217.35)	(986.40)	(1,150.68)
Rental services	509.66	524.05	436.93	1,499.74	1,267.43	1,750.22
Total	548.36	459.78	(165.94)	1,282.39	281.03	599.54
Less: Finance costs	238.02	244.40	391.31	804.92	1,174.19	1,540.23
Add /(Less): Other unallocable Income net of unallocable expenses	(53.10)	85.55	(30.13)	(19.63)	273.44	221.77
Total Profit/(Loss) before Tax	257.25	300.93	(587.38)	457.84	(619.72)	(718.91)
Segment Assets						
Textiles	12,736.06	11,900.12	11,612.20	12,736.06	11,612.20	11,504.57
Rental services	17,772.55	17,868.64	18,122.74	17,772.55	18,122.74	18,194.70
Unallocated	74,923.78	72,399.80	94,109.58	74,923.78	94,109.58	85,534.85
Total	1,05,432.39	1,02,168.56	1,23,844.52	1,05,432.39	1,23,844.52	1,15,234.12
Segment Liabilities						
Textiles	11,663.12	11,116.56	16,304.97	11,663.12	16,304.97	16,562.37
Rental services	4,094.75	4,239.76	4,783.68	4,094.75	4,783.68	4,626.95
Unallocated	5,977.60	5,674.69	6,523.86	5,977.60	6,523.86	5,246.61
Total	21,735.47	21,031.01	27,612.51	21,735.47	27,612.51	26,435.93
Capital Employed (Segment assets-Segment Liabilities)	83,696.92	81,137.55	96,232.01	83,696.92	96,232.01	88,798.19

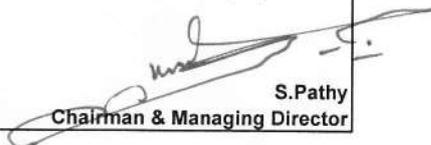
Notes to the financial results:

Note:

- The above unaudited Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 12.02.2026 and have been subjected to limited review by statutory auditors of the Company.
- These statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- The New Labour Codes became effective 21st November 2025, resulting in a past period employee benefit liability of Rs. 22.68 lakhs for the Company and reported as an exceptional item for the quarter ended 31.12.2025. The Government is in the process of notifying the related rules to the New Labour Codes and impact, if any, will be evaluated and accounted for in accordance with applicable Indian Accounting Standards (IND AS) in the period in which they are notified.
- Exceptional item for the year ended 31.03.2025 of Rs. 21.54 lakhs represents balance Compensation for Compulsory Land acquisition.
- The Company is structured into two reportable business segments – "Textiles" and "Rental Services". Textiles consist of manufacturing and sale of yarn and trading in fabrics. Rental services consist of letting out of properties.
- The previous period figures have been regrouped/reclassified wherever necessary.

For The Lakshmi Mills Company Limited

Place : Coimbatore
Date : 12th February 2026


S.Pathy
Chairman & Managing Director



SUBBACHAR & SRINIVASAN
Chartered Accountants

T.S.V. RAJAGOPAL B.Com., FCA
T.S. ANANDATHIRTHAN B.Com., FCA
S BHARGAVI B.Com., FCA
ABHINAV VENKATESH B.Com., ACA

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended

Review Report to
The Board of Directors of
The Lakshmi Mills Company Limited

1. We have reviewed the accompanying statement of Unaudited financial results of **THE LAKSHMI MILLS COMPANY LIMITED, COIMBATORE-641037** for the **Quarter and Nine Months ended 31st December 2025** ("the statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended ("the Listing Regulations").
2. This statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Coimbatore
Date: 12/02/2026



For **SUBBACHAR & SRINIVASAN**
CHARTERED ACCOUNTANTS
Firm Regn. No: 0040835

T.S.V. Rajagopal

PARTNER, T.S.V. RAJAGOPAL
Membership No: 200380

UDIN: 26 2003801SRW PAT822