



SUBBACHAR & SRINIVASAN
Chartered Accountants

T.S.V. RAJAGOPAL B.Com., FCA
T.S. ANANDATHIRTHAN B.Com., FCA
ABHINAV VENKATESH B.Com., ACA

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended

Review Report to
The Board of Directors of
The Lakshmi Mills Company Limited

1. We have reviewed the accompanying statement of Unaudited financial results of **THE LAKSHMI MILLS COMPANY LIMITED, COIMBATORE-641037** for the **Quarter ended 30th June 2026** ("the statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended ("the Listing Regulations").
2. This statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Coimbatore
Date: 14/08/2026



For **SUBBACHAR & SRINIVASAN**
CHARTERED ACCOUNTANTS
Firm Regn. No: 0040835

T.S.V. Rajagopal

PARTNER, T.S.V. RAJAGOPAL
Membership No: 200380

UDIN: 262003805HX1JA2415

THE LAKSHMI MILLS COMPANY LIMITED CIN: L17111TZ1910PLC000093 Regd. Office : 686, Avanashi Road, Pappanaickenpalayam, Coimbatore - 641 037 E-mail: contact@lakshmill.com Website: www.lakshmill.com					
Statement of Unaudited Financial Results for the Quarter ended 30th June 2026					
S.No.	Particulars	Quarter Ended			Rs. In Lakhs
		30.06.2026	31.03.2026	30.06.2025	Year Ended
		Unaudited	Audited	Unaudited	31.03.2026 Audited
1	Income				
	Revenue from operations	5,971.91	6,624.15	5,507.03	24,183.48
	Other income	43.07	100.48	37.59	358.24
	Total Income	6,014.98	6,724.63	5,544.62	24,541.72
2	Expenditure				
	Cost of materials consumed	2,885.91	2,583.02	2,744.22	10,371.47
	Purchase of stock-in-trade	369.35	221.23	418.13	1,280.04
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(657.76)	571.43	(653.95)	(363.21)
	Employee benefits expense	1,117.08	1,062.60	1,044.71	4,274.86
	Finance costs	213.89	221.44	322.51	1,026.36
	Depreciation and amortisation expenses	272.15	355.44	332.44	1,375.86
	Power & Fuel	677.68	757.92	829.17	3,208.05
	Other expenses	725.13	678.32	607.72	2,614.54
	Total Expenses	5,603.43	6,451.40	5,644.95	23,787.97
3	Profit/(Loss) from ordinary activities before exceptional items (1-2)	411.55	273.23	(100.33)	753.75
4	Exceptional items	-	(0.85)	-	(23.53)
5	Profit/(Loss) from ordinary activities before tax (3+4)	411.55	272.38	(100.33)	730.22
6	Tax expense				
	Current Tax	71.72	0.22	118.76	165.63
	Deferred Tax	28.77	80.21	1,983.89	2,119.53
	Prior year taxes	-	-	-	-
	Total Tax Expenses	100.49	80.43	2,102.65	2,285.16
7	Profit / (Loss) for the period after tax (5-6)	311.06	191.95	(2,202.98)	(1,554.94)
8	Other comprehensive income, net of income tax				
	Items that will not be reclassified to Profit or (loss)	18,489.84	(14,759.15)	4,166.01	(19,419.97)
	Income tax relating to Items that will not be reclassified to Profit or (loss)	(2,642.74)	2,102.11	(88.62)	3,408.55
	Items that will be reclassified to Profit or (loss)	-	-	-	-
	Income tax relating to Items that will be reclassified to Profit or (loss)	-	-	-	-
	Total other comprehensive income, net of income tax	15,847.10	(12,657.04)	4,077.39	(16,011.42)
9	Total comprehensive income for the period (7+8)	16,158.16	(12,465.09)	1,874.42	(17,566.36)
10	Paid up equity share capital (face value Rs. 100/- each)	695.55	695.55	695.55	695.55
11	Other Equity as shown in the Audited Balance Sheet	-	-	-	70,536.28
12	Earnings per share (of Rs 100/- each) (not annualised for the quarters)				
	(a) Basic	44.72	27.60	(316.72)	(223.56)
	(b) Diluted	44.72	27.60	(316.72)	(223.56)



Segment Reporting

Primary Segment - Business segment				Rs. In Lakhs
Particulars	Quarter Ended			Year Ended
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Unaudited	Audited	Unaudited	Audited
Segment Revenue				
Net Sales/Income				
Textiles	5,313.32	6,006.96	4,909.01	21,682.52
Rental services	686.28	667.44	619.86	2,612.92
Unallocated revenue	15.38	50.23	15.75	246.28
Net Sales/Income	6,014.98	6,724.63	5,544.62	24,541.72
Segment Results				
Profit / (Loss) before interest and tax				
Textiles	141.71	(28.79)	(191.78)	(246.14)
Rental services	553.62	534.75	466.03	2,034.49
Total	695.33	505.96	274.25	1,788.35
Less: Finance costs	213.89	221.44	322.51	1,026.36
Add /(Less): Other unallocable Income net of unallocable expenses	(69.89)	(12.14)	(52.07)	(31.17)
Total Profit/(Loss) before Tax	411.55	272.38	(100.33)	730.82
Segment Assets				
Textiles	12,991.14	11,959.92	12,255.35	11,959.92
Rental services	17,786.08	17,916.83	17,926.23	17,916.83
Unallocated	78,482.25	59,963.24	83,889.15	59,963.24
Total	1,09,259.47	89,839.99	1,14,070.73	89,839.99
Segment Liabilities				
Textiles	11,164.26	10,536.79	11,643.26	10,536.79
Rental services	4,060.37	4,116.19	4,375.23	4,116.19
Unallocated	6,644.85	3,955.18	7,379.63	3,955.18
Total	21,869.48	18,608.16	23,398.12	18,608.16
Capital Employed (Segment assets-Segment Liabilities)	87,389.99	71,231.83	90,672.61	71,231.83



Notes to the financial results:

Note:

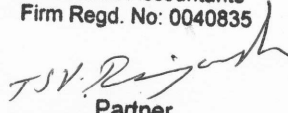
- 1 The above Unaudited Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 14.08.2026 and have been subjected to limited review by statutory auditors of the Company.
- 2 These statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- 3 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and the unaudited published & limited reviewed figures in respect of the financial results up to the third quarter of the financial year 2025-26.
- 4 Exceptional item for the year and quarter ended 31.03.2026 represents the impact of New Labour Codes which became effective from 21st November 2025.
- 5 The Company is structured into two reportable business segments – "Textiles" and "Rental Services". Textiles consist of manufacturing and sale of yarn and trading in fabrics. Rental services consist of letting out of properties.
- 6 The previous period figures have been regrouped/reclassified wherever necessary.

For The Lakshmi Mills Company Limited

Place : Coimbatore
Date : 14th August 2026


S.Pathy
Chairman & Managing Director

For Subbachar & Srinivasan
Chartered Accountants
Firm Regd. No: 0040835


Partner
T. S. V. Rajagopal
M. No: 200380

Declaration

Sub: Declaration under Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016.

I, A. Doraiswamy, Chief Financial Officer of the Company, hereby declare that the Statutory Auditors of the Company M/s. Subbachar & Srinivasan, Chartered Accountants, Coimbatore (Firm's Registration No. 004083S) have submitted an unmodified / unqualified opinion on the Unaudited Financial Results of the Company, for the quarter ended 30th June 2026.

For The Lakshmi Mills Company Limited



(A. DORAISWAMY)
Chief Financial Officer