

THE LAKSHMI MILLS COMPANY LIMITED CIN: L17111TZ1910PLC000093 Regd. Office : 686, Avanashi Road, Pappanaickenpalayam, Coimbatore - 641 037 E-mail: contact@lakshmimills.com Website: www.Lakshmimills.com							
Statement of Unaudited Financial Results for the Quarter and Half Year ended 30th September 2025							
Rs. in lakhs							
S.No.	Particulars	Quarter Ended			Half Year Ended		Year ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	Revenue from operations	5,862.73	5,507.03	7,254.78	11,369.76	13,718.25	26,316.27
	Other income	187.33	37.59	450.13	224.92	492.14	637.23
	Total Income	6,050.06	5,544.62	7,704.91	11,594.68	14,210.39	26,953.50
2	Expenditure						
	Cost of materials consumed	2,484.68	2,744.22	3,026.00	5,228.90	6,114.47	11,769.04
	Purchase of stock-in-trade	277.14	418.13	414.36	695.27	1,153.34	2,433.83
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(177.35)	(653.95)	899.08	(831.30)	333.72	225.23
	Employee benefits expense	1,069.87	1,044.71	974.48	2,114.58	2,064.74	4,043.56
	Finance costs	244.40	322.51	380.10	566.91	782.88	1,540.23
	Depreciation and amortisation expenses	342.09	332.44	433.54	674.53	855.05	1,753.05
	Power & Fuel	816.89	829.17	826.60	1,646.06	1,779.98	3,550.85
	Other expenses	691.41	607.72	615.15	1,299.13	1,180.09	2,378.17
	Total Expenses	5,749.13	5,644.95	7,569.31	11,394.08	14,264.27	27,693.95
3	Profit/(Loss) from ordinary activities before exceptional items (1-2)	300.93	(100.33)	135.60	200.60	(53.88)	(740.45)
4	Exceptional items - Gain/ (Loss)	-	-	21.54	-	21.54	21.54
5	Profit / (Loss) from ordinary activities before tax (3+4)	300.93	(100.33)	157.14	200.60	(32.34)	(718.91)
6	Tax expense						
	Current Tax	52.64	118.76	-	171.40	-	-
	Deferred Tax	(4.16)	1,983.89	43.05	1,979.73	(17.72)	(232.61)
	Prior year taxes	-	-	-	-	-	(18.77)
	Total Tax Expenses	48.48	2,102.65	43.05	2,151.13	(17.72)	(251.38)
7	Profit / (Loss) for the period after tax (5-6)	252.45	(2,202.98)	114.09	(1,950.53)	(14.62)	(467.53)
8	Other comprehensive income, net of income tax						
	Items that will not be reclassified to Profit or (loss)	(11,457.01)	4,166.01	7,575.19	(7,291.00)	17,268.06	4,430.88
	Income tax relating to Items that will not be reclassified to Profit or (loss)	1,669.51	(88.62)	(2,769.92)	1,580.89	(3,896.67)	(2,035.55)
	Items that will be reclassified to Profit or (loss)	-	-	-	-	-	-
	Income tax relating to Items that will be reclassified to Profit or (loss)	-	-	-	-	-	-
	Total other comprehensive income, net of income tax	(9,787.50)	4,077.39	4,805.27	(5,710.11)	13,371.39	2,395.33
9	Total comprehensive income for the period (7+8)	(9,535.05)	1,874.42	4,919.36	(7,660.64)	13,356.77	1,927.80
10	Paid up equity share capital (face value Rs. 100/- each)	695.55	695.55	695.55	695.55	695.55	695.55
11	Other Equity as shown in the Audited Balance Sheet	-	-	-	-	-	88,102.64
12	Earnings per share (of Rs 100/- each) (not annualised for the quarters)						
	(a) Basic	36.30	(316.72)	16.40	(280.43)	(2.10)	(67.22)
	(b) Diluted	36.30	(316.72)	16.40	(280.43)	(2.10)	(67.22)

Segment Reporting

Primary Segment - Business segment						
Particulars	Quarter Ended			Half Year Ended		Year ended
	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue						
Net Sales/Income						
Textiles	5,239.96	4,909.01	6,756.83	10,148.97	12,714.97	24,174.81
Rental services	648.85	619.86	539.25	1,268.71	1,068.59	2,303.47
Unallocated revenue	161.25	15.75	408.83	177.00	426.83	475.22
Net Sales/Income	6,050.06	5,544.62	7,704.91	11,594.68	14,210.39	26,953.50
Segment Results						
Profit / (Loss) before interest and tax						
Textiles	(64.27)	(191.78)	(246.82)	(256.05)	(383.53)	(1,150.68)
Rental services	524.05	466.03	439.90	990.08	830.50	1,750.22
Total	459.78	274.25	193.08	734.03	446.97	599.54
Less: Finance costs	244.40	322.51	380.10	566.91	782.88	1,540.23
Add /(Less): Other unallocable Income net of unallocable expenses	85.54	(52.07)	344.16	33.47	303.57	221.77
Total Profit/(Loss) before Tax	300.93	(100.33)	157.14	200.60	(32.34)	(718.91)
Segment Assets						
Textiles	11,900.12	12,255.35	12,815.86	11,900.12	12,815.86	11,504.57
Rental services	17,868.64	17,926.23	17,884.40	17,868.64	17,884.40	18,194.70
Unallocated	72,399.80	83,889.15	98,444.43	72,399.80	98,444.43	85,534.85
Total	1,02,168.56	1,14,070.73	1,29,144.69	1,02,168.56	1,29,144.69	1,15,234.12
Segment Liabilities						
Textiles	11,116.56	11,643.26	16,926.01	11,116.56	16,926.01	16,562.37
Rental services	4,239.76	4,375.23	4,668.87	4,239.76	4,668.87	4,626.95
Unallocated	5,674.69	7,379.63	7,322.65	5,674.69	7,322.65	5,246.61
Total	21,031.01	23,398.12	28,917.53	21,031.01	28,917.53	26,435.93
Capital Employed (Segment assets-Segment Liabilities)	81,137.55	90,672.61	1,00,227.16	81,137.55	1,00,227.16	88,798.19

STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lakhs)

Particulars		As at Sep' 30, 2025	As at March 31, 2025
		Unaudited	Audited
ASSETS			
1 Non-current assets			
(a) Property, Plant and Equipment		4,663.56	5,040.68
(b) Capital work-in-progress		20.81	141.58
(c) Investment Property		17,774.92	17,882.81
(d) Intangible assets		18.14	13.56
(e) Financial assets			
(i) Investments		71,760.56	84,671.49
(ii) Loans		51.70	74.96
(iii) Other Financial Assets		880.01	1,024.21
(f) Other non-current assets		450.29	129.49
Total non - current assets		95,619.99	1,08,978.78
2 Current assets			
(a) Inventories		3,904.25	3,042.42
(b) Financial assets			
(i) Trade receivables		2,220.67	2,353.95
(ii) Cash and cash equivalents		87.56	19.30
(iii) Bank balances other than (ii) above		121.31	377.15
(iv) Loans		24.16	17.95
(c) Current tax assets (net)		-	292.06
(d) Other current assets		190.62	152.51
Total Current Assets		6,548.57	6,255.34
Total Assets		1,02,168.56	1,15,234.12
EQUITY AND LIABILITIES			
Equity			
(a) Equity share capital		695.55	695.55
(b) Other equity		80,442.00	88,102.64
Total Equity		81,137.55	88,798.19
LIABILITIES			
1 Non-current liabilities			
(a) Financial liabilities			
(i) Borrowings		5,441.96	6,177.11
(ii) Other financial liabilities		1,164.16	1,097.95
(b) Provisions		472.91	456.89
(c) Deferred tax liabilities (Net)		5,636.19	5,237.35
(d) Other non-current liabilities		1,381.66	1,372.30
Total Non - Current Liabilities		14,096.88	14,341.60
2 Current liabilities			
(a) Financial liabilities			
(i) Borrowings		3,167.70	7,173.46
(ii) Trade payables			
Total outstanding dues of micro enterprises and small enterprises		34.26	47.74
Total outstanding dues of creditors other than micro enterprises and small enterprises		2,577.16	3,422.46
(iii) Other financial liabilities		574.66	789.60
(b) Other current liabilities		416.53	532.96
(c) Provisions		134.45	128.11
(d) Current tax liabilities (net)		29.37	-
Total current liabilities		6,934.13	12,094.33
Total Liabilities		21,031.01	26,435.93
Total Equity and Liabilities		1,02,168.56	1,15,234.12

Statement of Cash Flow for the Half Year ended September 30th 2025

(Rs. in Lakhs)

Particulars	Half Year ended Sep' 30, 2025	Half Year ended Sep'30,2024
	Unaudited	Unaudited
A. Cash flow from operating activities		
Profit before tax	200.60	(32.34)
Adjustments for:		
Depreciation and amortisation expense	674.53	855.05
Exceptional item - Profit on sale of assets and investments	-	(21.54)
Allowance for doubtful receivables / Expected credit loss	2.67	2.86
Provision no longer required written back	-	-
Net loss/(gain) on disposal of property, plant and equipment	(2.23)	(7.52)
Interest income	(31.50)	(36.83)
Dividend income	(145.50)	(390.00)
Net unrealised exchange loss/(gain)	(27.09)	(14.50)
Interest expense	566.91	782.88
Operating profit before working capital changes	1,238.38	1,138.06
Adjustments for (increase)/decrease in operating assets:		
Inventories	(861.83)	228.09
Trade receivables	157.70	(745.00)
Loans - Current	(6.25)	(3.86)
Other current assets	(76.80)	189.81
Loans - Non current	23.26	(34.27)
Other non-current assets	147.18	(87.45)
Adjustments for increase/(decrease) in operating liabilities:		
Other non-current financial liabilities	66.23	82.30
Other non-current liabilities	9.36	(45.86)
Trade payables	(858.78)	547.66
Provisions	(3.62)	6.37
Other financial liabilities	(214.81)	0.43
Other current liabilities	(116.44)	(110.45)
Cash used in / generated from operations	(496.42)	1,165.83
Net income tax (paid) / refunds	(170.62)	25.94
Net cash flow from operating activities (A)	(667.04)	1,191.77
B. Cash flow from investing activities		
Capital expenditure on property, plant and equipment (including capital advances)	(74.43)	(503.69)
Investments in shares	(138.60)	-
Proceeds from sale of shares	5,784.53	-
Proceeds from sale of property, plant and equipment	3.33	30.80
Bank balances not considered as cash and cash equivalents	252.71	(124.96)
Dividend income	145.50	390.00
Interest received	70.20	64.00
Net cash used in investing activities (B)	6,043.24	(143.85)
C. Cash flow from financing activities		
Proceeds from long term borrowings	-	-
Repayment of long term borrowings	(779.27)	(700.53)
Proceeds from short term borrowings (net)	(3,961.64)	420.13
Finance costs	(566.91)	(782.88)
Dividends paid	(0.13)	(0.29)
Transfer of unclaimed dividend to IEPF	-	(2.49)
Net cash flow used in financing activities (C)	(5,307.95)	(1,066.06)
Net increase in Cash and cash equivalents (A+B+C)	68.26	(18.14)
Cash and cash equivalents at the beginning of the year	19.30	54.08
Cash and cash equivalents at the end of the year	87.56	35.94

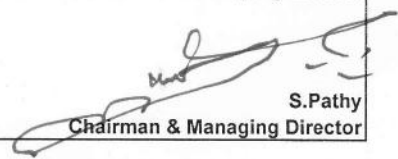
Notes to the financial results:

Note:

- 1 The above unaudited Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 10.11.2025 and have been subjected to limited review by statutory auditors of the Company.
- 2 These statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- 3 Exceptional item for the year ended 31.03.2025 of Rs. 21.54 lakhs represents balance Compensation for Compulsory Land acquisition.
- 4 Consequent to availing set off of brought forward unabsorbed depreciation against gains on sale of the non-current investments and the adoption of the new tax regime under the Income tax Act, 1961, necessary adjustments to the carrying amounts of deferred tax assets in respect of brought forward unabsorbed additional depreciation and MAT credit entitlement amounting to Rs.1948.70 lakhs is included in the deferred tax expenses of Rs.1983.89 lakhs for the quarter ended 30.06.2025.
- 5 Other Comprehensive Income of Rs.4166.01 lakhs for the quarter ended 30th June 2025 includes Rs.189.74 lakhs of realized profits on sale of non-current equity investments designated as FVOCI equity instruments. The cumulative realised gains on such sale amounting to Rs.5783.36 lakhs have been reclassified within other equity by transfer from Other Comprehensive Income reserve for FVOCI Equity Instruments to retained earnings.
- 6 The Company is structured into two reportable business segments – "Textiles" and "Rental Services". Textiles consist of manufacturing and sale of yarn and trading in fabrics. Rental services consist of letting out of properties.
- 7 The previous period figures have been regrouped/reclassified wherever necessary.

For The Lakshmi Mills Company Limited

Place : Coimbatore
Date : 10th November 2025


S.Pathy
Chairman & Managing Director

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended

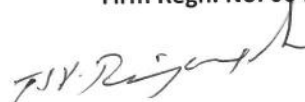
Review Report to
The Board of Directors of
The Lakshmi Mills Company Limited

1. We have reviewed the accompanying statement of Unaudited financial results of **THE LAKSHMI MILLS COMPANY LIMITED, COIMBATORE-641037** for the **Quarter and Half year ended 30th September 2025** ("the statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended ("the Listing Regulations").
2. This statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Coimbatore
Date: 10/11/2025



**For SUBBACHAR & SRINIVASAN
CHARTERED ACCOUNTANTS**
Firm Regn. No: 0040835



PARTNER, T.S.V. RAJAGOPAL
Membership No: 200380

UDIN: 25200380BMHYJD 9262